WAG

WEEKLY AGRICULTURAL REPORT

MARCH 16, 2023

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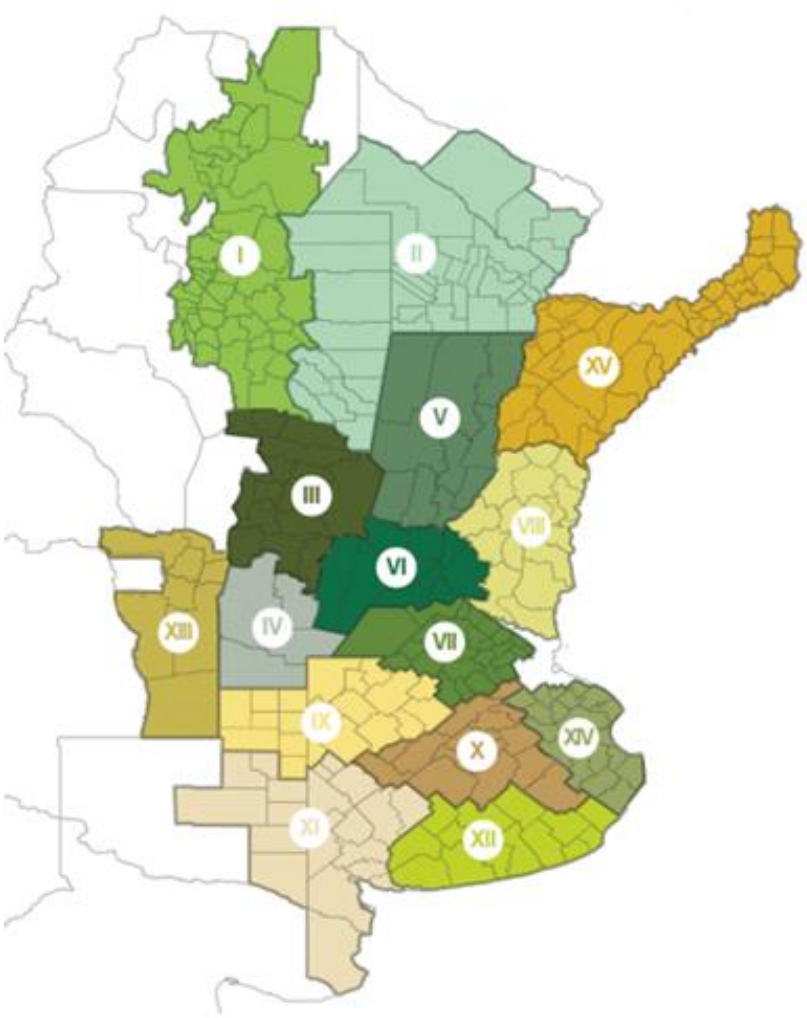

I - NWA (North-West Argentina)
II - NEA (North-East Argentina)
III - North-Central Córdoba
IV - South Córdoba
V - North-Central Santa Fe
VI - North Belt
VII - South Belt
VIII - East-Central Entre Ríos
IX - North La Pampa - West Buenos Aires
X - Central Buenos Aires
XI - South-West de Buenos Aires - South La Pampa
XII - South-East Buenos Aires
XIII - San Luis
XIV - Cuenca del Salado
XV - Others

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We appreciate the contribution of our Network of Collaborators throughout the country.

DATA TO
Mar. 15, 2023

AGRICULTURAL WEATHER OUTLOOK: MARCH 16 TO 22, 2023:

TEMPERATURES ABOVE NORMAL COUPLED WITH PRECIPITATIONS OF VARYING INTENSITY OVER MOST PART OF THE AGRICULTURAL AREA AND URUGUAY. FINAL TEMPERATURE DROP COINCIDING WITH THE BEGINNING OF AUTUMN

At the beginning of the first stage of the outlook, the tropical winds will continue producing moderate heat, with some hot spots towards the center of the agricultural area, and less intense records towards the Atlantic coast. At the same time, the entry of a front, with good activity, will bring rainfalls of varied intensity to most of the agricultural area, with the exception of its northeast corner, improving the contributions to the main Argentine agricultural area and to most of Uruguay. Coupled with the front, the entry of cold and dry polar winds will coincide with the astronomical start of autumn, on 03/20, producing a temperature drop, which will especially affect the southeast of the agricultural area, with chances of local frosts in the high areas.

SOYBEAN

The absence of rainfall in the belts of the center of the agricultural area coupled with the early frosts of mid-February and average temperatures above normal during the last thirty days reduce our production estimate to 25 MTn. Said estimate represents a drop of 4 MTn with respect to our previous report and a YoY decrease of 42.2% (2021/22 campaign production: 43.3 Mtn). The national average yield stands below that registered during the 2008/2022 campaign. 09 (Average yield 2008/09 campaign: 1.92 Tn/Ha).

CORN

During the last seven days, the heat wave continued affecting the yield potential of late-planted corn. Coupled with the drop in the yield expectation of these plots, the harvest of early plantings provides yields that are the lowest since the 2000/01 season. Under this scenario, the new production projection for the 2022/23 campaign drops to 36 MTn. In absolute numbers, this projection is down16 MTn from those collected during the previous campaign (Campaign 2021/22: 52 MTn). Meanwhile, occasional rains maintain the condition of the crop in the north and south of the national agricultural area.

SUNFLOWER

Harvest continues towards the south of the agricultural area. According to the information collected during the week, harvest covers 50.8% of the planted area, reporting a national yield of 1.8 Tn/Ha and a partial accumulated production of 1.8 MTn. Meanwhile, the harvest in the Center-North of Córdoba has finished, while the greatest interweekly progress was registered in Cuenca del Salado with average yields of 2.1 Tn/Ha.

GRAIN SORGHUM

Since our previous report, the first harvest of plots with grain sorghum has been surveyed. The adverse conditions experienced by a large part of the plots generated a drop in the yield expectation. Under this scenario, our new production estimate drops to 3 MTn, down 14.3% from the previous cycle (2021/22 campaign volume: 3.5 MTn). On the other hand, late planted plots are going through reproductive stages with heterogeneous moisture reserves and a high evapo-transpiration demand.

Annex

PAS

SOYBEAN

2022/23 Season

Data to: March 15, 2023

	Zone	Hectareage (Ha) 2021/22	Hectareage (Ha) 2022/23	Porcentage Planted (%)	Hectares Planted
I	NWA	1.130.000	1.100.000	100,0	1.100.000
II	NEA	1.587.720	1.625.000	100,0	1.625.000
III	NCnt Cba	1.694.590	1.670.000	100,0	1.670.000
IV	S Cba	1.660.630	1.515.000	100,0	1.515.000
V	NCnt SFe	1.034.890	965.700	100,0	965.700
VI	North Belt	2.083.000	2.096.000	100,0	2.096.000
VII	South Belt	2.205.000	2.220.000	100,0	2.220.000
VIII	ECnt ER	1.017.000	1.061.300	100,0	1.061.300
IX	N LP-W BA	1.850.000	1.870.000	100,0	1.870.000
X	Cnt BA	690.000	707.000	100,0	707.000
XI	SW BA-S LP	365.000	400.000	100,0	400.000
XII	SE BA	510.000	500.000	100,0	500.000
XIII	SL	232.000	222.000	100,0	222.000
XIV	Cuenca Sal	162.170	170.000	100,0	170.000
XV	Others	78.000	78.000	100,0	78.000
	TOTAL	16.300.000	16.200.000	100,0	16.200.000

PAS

CORN

2022/23 Season

Data to: March 15, 2023

	Zone	Hectareage (Ha) 2021/22	Hectareage (Ha) 2022/23	Porcentage Planted (%)	Hectares Planted
I	NWA	475.000	475.000	100,0	475.000
II	NEA	820.000	820.000	100,0	820.000
III	NCnt Cba	1.120.000	1.056.000	100,0	1.056.000
IV	S Cba	960.000	907.500	100,0	907.500
V	NCnt SFe	300.000	248.000	100,0	248.000
VI	North Belt	750.000	610.000	100,0	610.000
VII	South Belt	600.000	510.000	100,0	510.000
VIII	ECnt ER	380.000	355.000	100,0	355.000
IX	N LP-W BA	845.000	719.500	100,0	719.500
X	Cnt BA	400.000	370.000	100,0	370.000
XI	SW BA-S LP	200.000	200.000	100,0	200.000
XII	SE BA	300.000	300.000	100,0	300.000
XIII	SL	365.000	354.000	100,0	354.000
XIV	Cuenca Sal	145.000	135.000	100,0	135.000
XV	Others	40.000	40.000	100,0	40.000
	TOTAL	7.700.000	7.100.000	100,0	7.100.000

SUNFLOWER

2022/23 Season

Data to: March 15, 2023

	Zone	Hectareage (Ha) Sown	Lost	Harvestable	Porcentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
I	NWA	-	-	-	-	-	-	-
II	NEA	170.000	6.300	163.700	100,0	163.700	16,5	269.327
III	NCnt Cba	18.000	1.141	16.859	100,0	16.859	19,0	32.021
IV	S Cba	52.000	777	51.223	42,0	21.514	18,1	38.942
V	NCnt SFe	264.000	7.000	257.000	100,0	257.000	14,0	358.531
VI	North Belt	26.000	1.204	24.796	95,0	23.556	16,6	39.158
VII	South Belt	11.000	372	10.628	90,0	9.565	19,5	18.666
VIII	ECnt ER	9.000	590	8.410	100,0	8.410	14,5	12.161
IX	N LP-W BA	180.000	1.556	178.444	47,0	83.869	24,9	208.481
X	Cnt BA	93.000	782	92.218	46,0	42.420	24,7	104.619
XI	SW BA-S LP	473.000	3.128	469.872	39,1	183.720	20,1	368.821
XII	SE BA	526.500	2.000	524.500	25,0	131.125	19,6	256.477
XIII	SL	48.000	100	47.900	10,0	4.790	20,0	9.580
XIV	Cuenca Sal	121.000	600	120.400	40,0	48.160	21,0	101.163
XV	Others	8.500	525	7.975	100,0	7.975	16,3	13.037
	TOTAL	2.000.000	26.075	1.973.925	50,8	125.088	15,5	193.402

SORGHUM

2022/23 Season

Data to: March 15, 2023

	Zone	Hectareage (Ha) 2021/22	Hectareage (Ha) 2022/23	Porcentage Planted (%)	Hectares Planted
I	NWA	30.000	29.000	100,0	29.000
II	NEA	274.000	255.000	100,0	255.000
III	NCnt Cba	85.000	80.000	100,0	80.000
IV	S Cba	37.000	33.000	100,0	33.000
V	NCnt SFe	185.000	162.000	100,0	162.000
VI	North Belt	30.000	26.000	100,0	26.000
VII	South Belt	20.000	18.000	100,0	18.000
VIII	ECnt ER	80.000	76.000	100,0	76.000
IX	N LP-W BA	49.000	47.000	100,0	47.000
X	Cnt BA	12.000	12.000	100,0	12.000
XI	SW BA-S LP	94.000	100.000	100,0	100.000
XII	SE BA	13.000	15.000	100,0	15.000
XIII	SL	50.000	55.000	100,0	55.000
XIV	Cuenca Sal	26.000	28.000	100,0	28.000
XV	Others	15.000	14.000	100,0	14.000
	TOTAL	**1.000.000**	**950.000**	**100,0**	**950.000**